

Annexure 1- Secured Financial Creditors

Sl. No.	Name of creditor	Identification No.	Details of claim received	Details of claim admitted										Amount of claim under verification	Remarks, if any
			Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected		
1	Axis Bank Ltd	FC1	292,841,000.00	241,873,000.00	Secured	241,873,000.00	Yes	2nd pari passu charge on movable properties and Debtors of the Company and second charge on all properties as mentioned in Note 1.	1,850,000.00	5.12%	-	3,653.00	50,968,000.00	0	
2	Corporation Bank - (Under Consortium arrangement)	FC2	3,077,405,000.00	2,846,604,000.00	Secured	2,846,604,000.00	Yes	1. 2nd pari passu charge on movable properties and Debtors of the Company and second charge on all properties as mentioned in Note 1. 2. 1st pari passu charge on immovable properties of the company as mentioned in Note 1.	182,259,000.00	60.22%	-	47,032.41	230,801,000.00	0	
3	Corporation Bank - FAB Division (Under Sole banking)	FC3	907,104,000.00	907,100,000.00	Secured	907,100,000.00	Yes	Exclusive charge on Company's factory situated at Borai Industrial Area, District : Durg, Chattisgarh	-	19.19%	-	-	4,000.00	0	
4	IDBI Bank Limited	FC4	771,136,000.00	731,059,000.00	Secured	731,059,000.00	Yes	2nd pari passu charge on movable properties and Debtors of the Company and second charge on the properties mentioned in Note 1	29,538,000.00	15.47%	-	93,640.24	40,077,000.00	0	
Total			5,048,486,000.00	4,726,636,000.00		4,726,636,000.00			213,647,000.00	100%		144,325.65	321,850,000.00		

Note:

1 Immovable Properties of the CD at:

- Village Shindewadi, Taluka Haveli, District : Satara
- Tilak Road, Sadashiv Peth, Taluk Haveli, District : Pune
- Ratnagiri Zilla Parishad, Gram Panchayat Pimpili, Village Pimpili, Chiplun Tehsil, District : Ratnagiri
- Pragati Industrial Complex, Taluka Haveli, Kothrud, Pune